



PhotonGroup

22 December 2009

ASX Limited
Company Announcements Office
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Photon Group Limited (Photon) – Takeover Bid for Dark Blue Sea Limited (DBS)

For the purposes of Listing Rule 3.3, Photon gives notice that:

- its offer to acquire all the ordinary shares in DBS it does not already own closed at 7.00pm (Sydney time) on 21 December 2009;
- Photon (and its associates) have a relevant interest in 91.29% of DBS shares; and
- Photon is proceeding with compulsory acquisition of the remaining shares in DBS in accordance with its announcement on 17 December 2009.

Yours faithfully



Clare Battellino
Chief Financial Officer

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