

Notice under Section 630(3) of the Corporations Act

This notice is given under Section 630(3) of the Corporations Act by Photon Group Limited (ACN 091 524 515) (**Photon**) in relation to the offers dated 13 November 2009 under its takeover bid for all the issued ordinary shares in Dark Blue Sea Limited (ACN 091 509 796) (**DBS**), which are contained in the bidder's statement from Photon dated 30 October 2009 (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.

Photon gives notice that the offers in relation to the ordinary shares in DBS have been freed from the conditions set out in Clauses 7.1(a) and (b) of Appendix A of the Bidder's Statement.

At the time of lodgement of this notice, the voting power of Photon in DBS was 52.97%.

Dated: 7 December 2009

Signed on behalf of Photon Group Limited



Clare Battellino
Chief Financial Officer

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