



**DARK BLUE SEA LIMITED**  
**ACN 091 509 796**

**Company Announcement**

**Date: 9 October, 2009**

**Appointment of Allier Capital as advisor regarding Photon  
Group Limited takeover offer**

Dark Blue Sea advises that it has today appointed Allier Capital as advisor in relation to the Photon Group takeover offer.

As previously advised, Allier Capital is currently engaged by Dark Blue Sea in a review of its strategic options.

Allier Capital provides senior merchant banking advice to middle market clients.

For further information, please contact:

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