

Company Announcements Platform

Australian Stock Exchange

20 Bridge Street

Sydney NSW 2000

11 April 2007

Notice under ASX Listing Rule 3.3

The off-market takeover bid by Photon Group Limited (**Photon**) for all of the ordinary shares in Dark Blue Sea Limited (**DBS**) closed at 7.00pm, Sydney time, on 10 April 2007.

For the purposes of ASX Listing Rule 3.3, Photon advises that:

- (a) Photon (and its associates) have a relevant interest in 20.45% of the ordinary shares of DBS; and
- (b) compulsory acquisition will not proceed.



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Geoff Nesbitt

Company Secretary